



Tangerang, 10 January 2019

Nomor: 007/LK-COS/I/2019

**Otoritas Jasa Keuangan ("OJK")**  
Gedung Sumitro Djohadikusumo, Lantai 3  
Jl. Lapangan Banteng Timur 2-4  
Jakarta – 10710

**Attention: Yth. Bapak Ir Hoesen, MM**  
**Chief Executive Capital Market Supervisor**

Dear Sirs,

Subject: Information or Material Fact Report

Pursuant to the Regulations of the Financial Services Authority No 31/POJK.04/2015 dated 16 December 2015 with regards to Material Facts or Information Disclosure by the Issuers or Public Companies, we, PT Lippo Karawaci Tbk. ("**Company**"), hereby intends to report Information or Material Facts which are as follows:

Name of the Issuer or Public Company : PT Lippo Karawaci Tbk  
Business Field : Real estate and urban development and its supporting facilities as well as running in the business field of services including the construction of housing, offices, industries, hotels, hospitals, shopping centers, public facilities, hospitality, health service and its facilities, both directly or through investment or divestment of capital in connection with the Company's main business activities in other companies.  
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| 1. | Date                                  | : | 10 Januari 2019  |
| 2. | Type of information or material facts | : | The signing of a Conditional Share Purchase Agreement (" <b>CSPA</b> ") between:<br><br><i>a.</i> OUELH Healthcare Services (MM) Pte. Ltd. (" <b>OHS</b> ");<br><i>b.</i> OUELH Healthcare Assets (MM) Pte. Ltd. (" <b>OHA</b> "), |

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|    |   |   | <p>Both, subsidiaries that are indirectly wholly owned by OUE Lippo Healthcare Limited, collectively acting as the Purchasers; and</p> <p>c. PT Waluya Graha Loka ("WGL"), is a subsidiary that is indirectly wholly owned by the Company, as the Vendor</p>  |
| 3. | Description of Information or Material Facts  | : | <p>WGL intends to execute the following proposed transactions or matters:</p> <p>proposed sales/assignment to OHS and OHA, all WGL's interest in the ownership and operation of hospitals and clinics in Myanmar (under the joint venture agreement of Yoma Siloam Hospital Pun Hlaing Limited), with total consideration of USD 19,500,000 (nineteen million five hundred thousand US Dollar) ('Proposed Transaction')</p> <p>The objectives of the implementation of the Proposed Transaction for the Company is to strengthen the liquidity of the Company.</p>  |
| 4. | Impact of the occurrence, information or material facts against operational activities, law, financial condition, business continuity, Issuer or Public Company | : | <p>As of date, there has been no impact on the Company's financial condition due to the reason that all parties in the Proposed Transaction must first fulfill all the conditions precedent agreed before the Proposed Transaction can be implemented effectively at completion.</p> <p>Upon the completion of the Proposed Transaction, it will have a positive impact on the Company's operational activities and financial condition.</p>  |
| 5. | Other information   | : | <p>a. The completion of the Proposed Transaction will be subjected to the fulfillment of the conditions precedent as mutually agreed by the Company and the parties to the CSPA.</p> <p>b. The value of the overall Proposed Transaction is less than 20% (twenty per cent) of the equity of the Company based on the Company's latest financial report pursuant to Bapepam and LK Regulation No. IX. E. 2, attachment of the the Decree of the Head of Bapepam and LK No. KEP-614/BL/2011, dated 28 November 2011, regarding Material Transactions and Changes of Main Business Activities ("<b>Regulation IX.E.2</b>"). Therefore, the Proposed Transaction shall not be constituted as a material transaction pursuant to Regulation IX. E. 2.</p> |

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|  |  | Considering that OHS and OHA are affiliated parties of the Company, the Company will fulfill the requirements under Bapepam and LK Regulation No. IX. E. 1, attachment of the the Decree of the Head of Bapepam and LK No. KEP-412/BL/2009, dated 25 November 2009 regarding Affiliated Transaction and Conflict of Interest in Certain Transactions ("Regulation IX.E.1") in connection with the implementation of the Proposed Transaction. |
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Thus, we inform you. Thank you for your attention and cooperation.

Sincerely yours

**PT Lippo Karawaci Tbk.**

Hendra Sidin  
Wakil Presiden Direktur

Sri M. Handoyo  
Corporate Secretary

Cc:

- Mr. Inarno Djajadi, President Director of PT Bursa Efek Indonesia