



Tangerang, 29 August 2016

Number : 213/LK-COS/VIII/2016

To:

Financial Services Authority (Financial Services Authority or "FSA")
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur 2-4
At Jakarta

Attn : Ibu Ir. Nurhaida, MBA

Executive Head Supervisor of Capital Market

Dear Sir/Madam,

Subject : Report on Information or Material Fact

We refer to the (i) Financial Services Authority Regulation No. 31/POJK.04/2015 dated 22 December 2015 regarding Disclosure of Information or Material Facts by Issuer (Emiten) or Listed Company ("POJK 31"); and (ii) Jakarta Stock Exchange Regulation No. I-E, Attachment to the Board of Directors Jakarta Stock Exchange Regulation No.: Kep-306/BEJ/07-2004 dated 19 July 2004 concerning Delivery of Information ("Regulation I-E").

We hereby submit Report on Information or Material Fact in relation to the proposed transaction that will be undertaken by PT Megapratama Karya Persada ("MKP"), a subsidiary of PT Lippo Karawaci Tbk. ("Company") the shares of which, whether directly or indirectly, are owned by the Company, with details as follow:

Company Name : PT Lippo Karawaci Tbk.

Business : Real estate and urban development and its ancillary businesses as well as providing services including construction of residentials, offices, industrials, hotels, hospitals, malls, public facility, hospitality, health services including its facilities, whether directly or through share investment or divestment in relation to the Company's main business in other companies.

Phone Number : 021 2566 9000

Facsimile : 021 2566 9099

E-mail : Corsec@lippokarawaci.co.id

1.	Date of Event	26 August 2016
2.	Type of Information or Material Facts	Execution of Share Purchase Agreement on 26 August 2016 by MKP and Prime Health Company Limited (“ PHC ”) (such Share Purchase Agreement hereinafter shall be referred to as “ SPA ”).
3.	Details of Information or Material Facts	<p>SPA</p> <p>a. <u>Parties:</u></p> <ul style="list-style-type: none"> - MKP; - PHC, a company incorporated under the laws of Cayman Islands, a subsidiary of CVC Capital Partners Asia Pacific IV Limited (“CVC”). <p>PHC is not an affiliated party of the Company or MKP. As such, this transaction is not an affiliated party transaction as contemplated under Bapepam-LK Regulation No.IX.E.1.</p> <p>b. <u>Object of Transaction:</u></p> <ul style="list-style-type: none"> - Proposed sale of 104.049.000 shares or 9% of issued and paid up capital of PT Siloam International Hospitals Tbk. (“SIH Shares”) owned by MKP to PHC. - The sale of SIH Shares by MKP to PHC will not result in the change of control in SIH. The Company through MKP will remain as majority shareholder and controller of SIH. <p>c. <u>Value of Transaction:</u></p> <ul style="list-style-type: none"> - IDR1,196,563,500,000 (one trillion one hundred ninety six billion five hundred sixty three million five hundred thousand Rupiah). <p>d. <u>Completion of Transaction:</u></p> <ul style="list-style-type: none"> - The completion of the transaction based on the SPA scheduled to be conducted on 28 September 2016 or on the date agreed by the parties not later than 31 December 2016 and the crossing processes of SIH Shares in the Negotiated Market of Indonesian Stock Exchange will be conducted in accordance with applicable regulations.

4.	Impact of such event, information or material facts to the operational, legal, financial condition or the continuity of the business of the Company	<p>The entry into of CVC, a globally recognized private equity and investment advisory company, as a portfolio investor of SIH, is expected to potentially expand the source of funding that may be required in the development of the Company's healthcare business units in the future.</p> <p>CVC also has a successful investment track record in global healthcare provider company and expected to contribute to in the enhancement of the operation of the Company's healthcare business units.</p>
5.	Other Remarks	<p>Implementation of the contemplated transaction pursuant to the SPA:</p> <ul style="list-style-type: none"> a. will not result in the change of control in SIH as contemplated under the provisions of Regulation No. IX.H.1, Attachment to the Head of Bapepam and LK Decree No. Kep-264/BL/2011 dated 31 May 2011 concerning Takeover of Public Company, and the Company through MKP will remain as majority shareholder and controller of SIH; b. is not an affiliated party transaction as contemplated under Bapepam-LK Regulation No.IX.E.1, Attachment to the Head of Bapepam and LK Decree No. Kep-412/BL/2009, dated 25 November 2009 concerning Affiliated Party Transaction and Certain Conflict of Interest; c. the transaction value of SIH Shares by MKP to PHC pursuant to the SPA is less than 20% (twenty percent) of equity of the Company as contemplated under Regulation No. IX.E.2, Attachment to the Head of Bapepam and LK Decree No. Kep-614/BL/2011, dated 28 November 2011 concerning Material Transaction and Change in Main Business Activity, and therefore it is not a material transaction as contemplated under such Regulation No. IX.E.2.

We thank you for your attention.

Yours Sincerely,
PT Lippo Karawaci Tbk.

Ketut Budi Wijaya
President Director

Tjokro Libianto
Director

CC:

1. Board of Directors of PT Bursa Efek Indonesia;
2. Board of Directors of PT Kustodian Sentral Efek Indonesia; and
3. Indonesian Capital Market Electronic Library (ICaMEL).