



RAPAT UMUM PEMEGANG SAHAM TAHUNAN

ANNUAL GENERAL MEETING OF
SHAREHOLDERS

15 JUNI/JUNE 2023

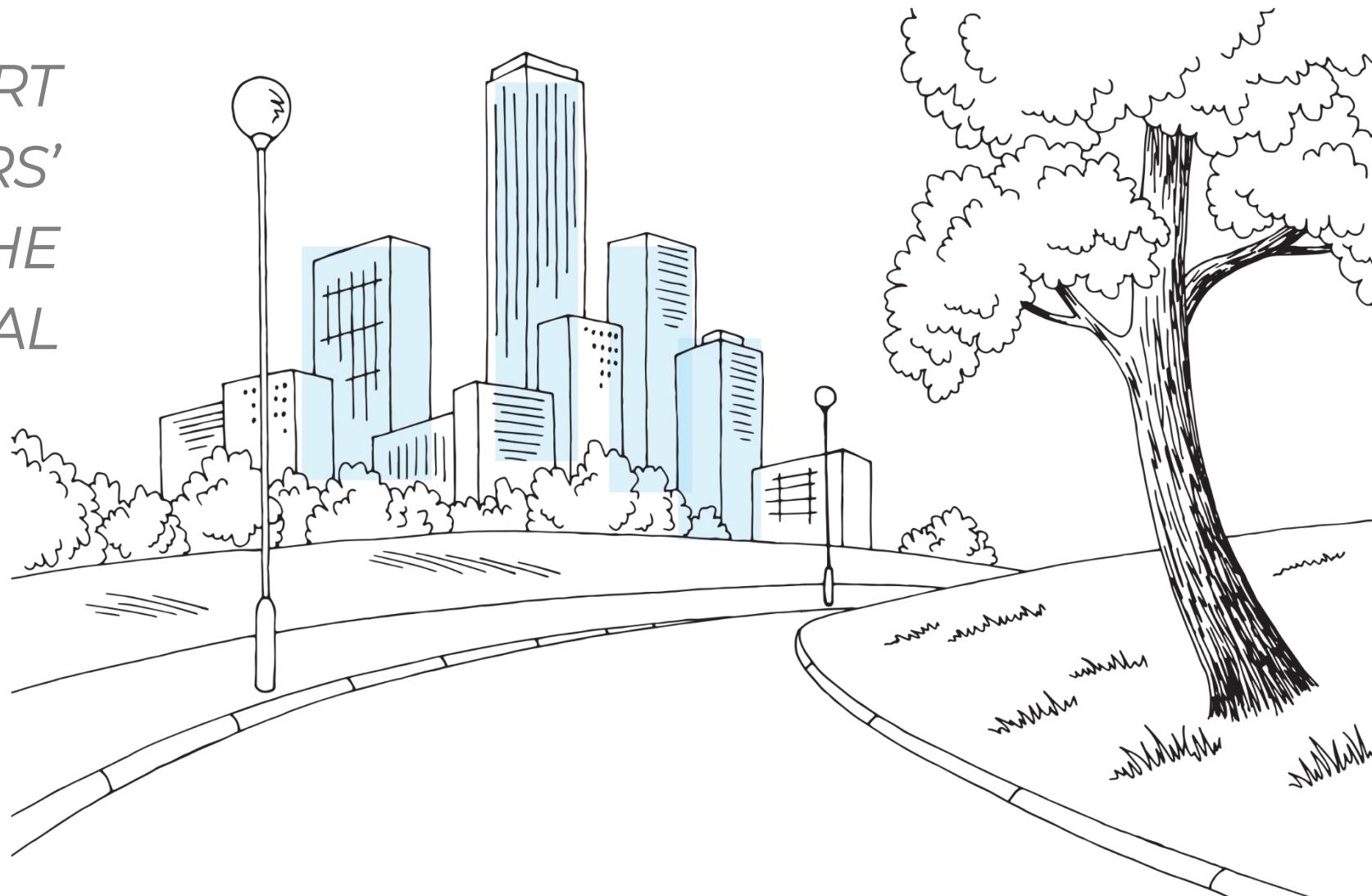
01

**PERSETUJUAN LAPORAN TAHUNAN PERSEROAN TERMASUK
LAPORAN TUGAS PENGAWASAN DEWAN KOMISARIS SERTA
PENGESAHAN LAPORAN KEUANGAN PERSEROAN UNTUK TAHUN
BUKU YANG BERAKHIR PADA TANGGAL**

31 DESEMBER 2022

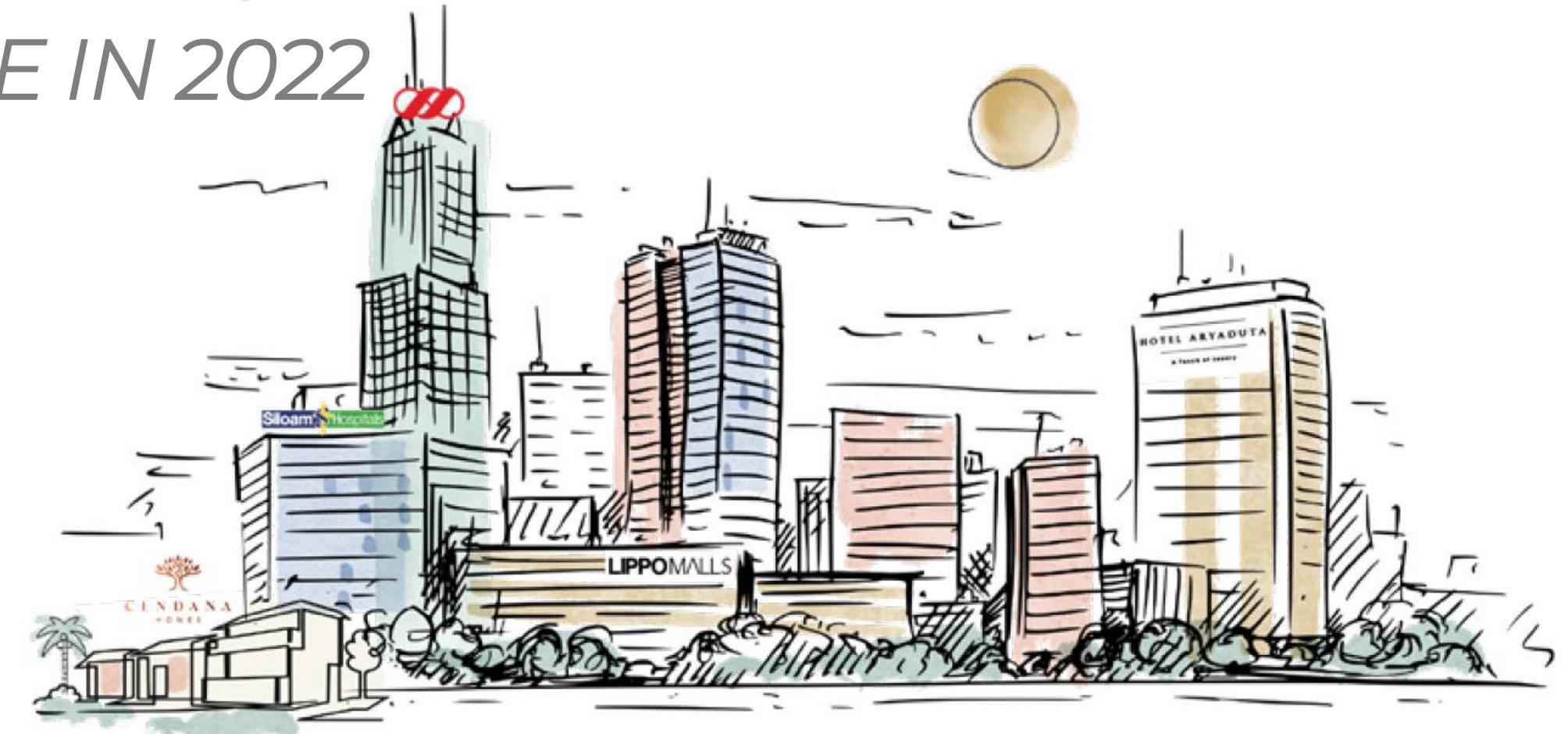
APPROVAL OF THE COMPANY'S ANNUAL REPORT
INCLUDING THE BOARD OF COMMISSIONERS'
SUPERVISORY DUTIES REPORT AND RATIFICATION OF THE
COMPANY'S FINANCIAL STATEMENT FOR THE FINANCIAL
YEAR ENDED ON 31 DECEMBER 2022

AGMS - 15 JUNI/JUNE 2023



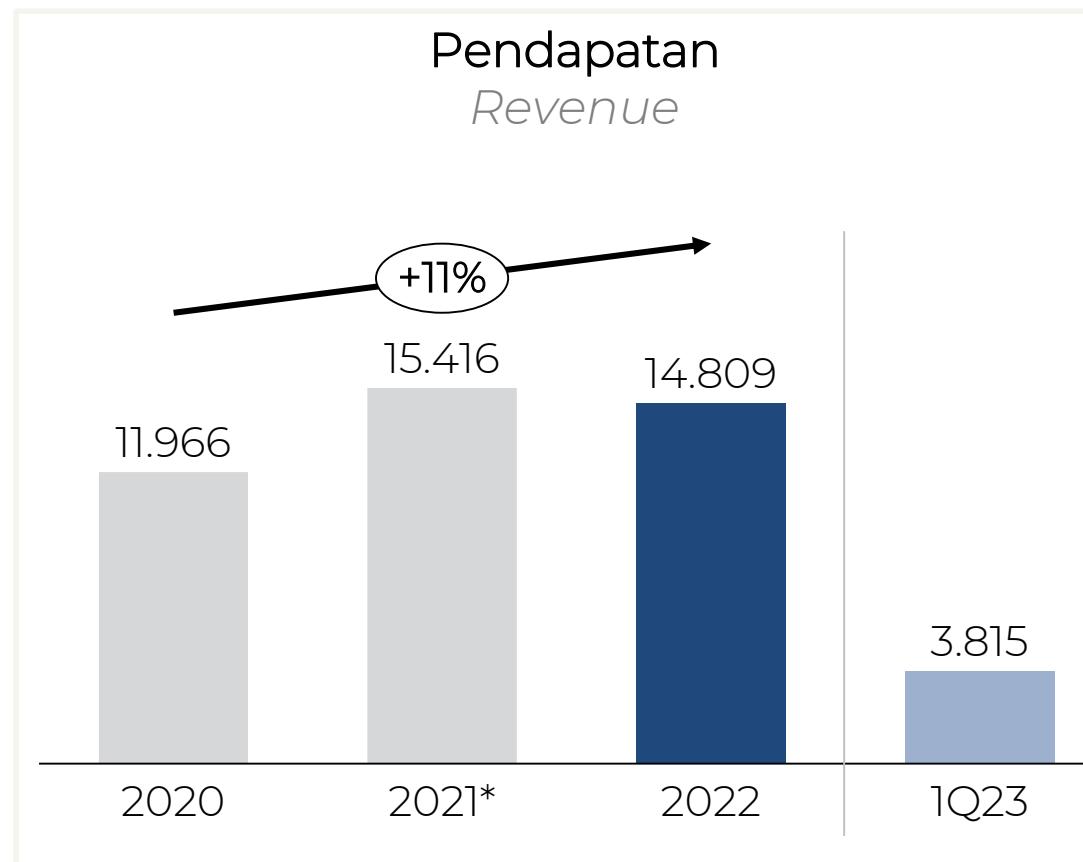
KONDISI TERKINI PERSEROAN DAN KINERJA KEUANGAN TAHUN 2022

COMPANY'S CURRENT CONDITION AND FINANCIAL PERFORMANCE IN 2022



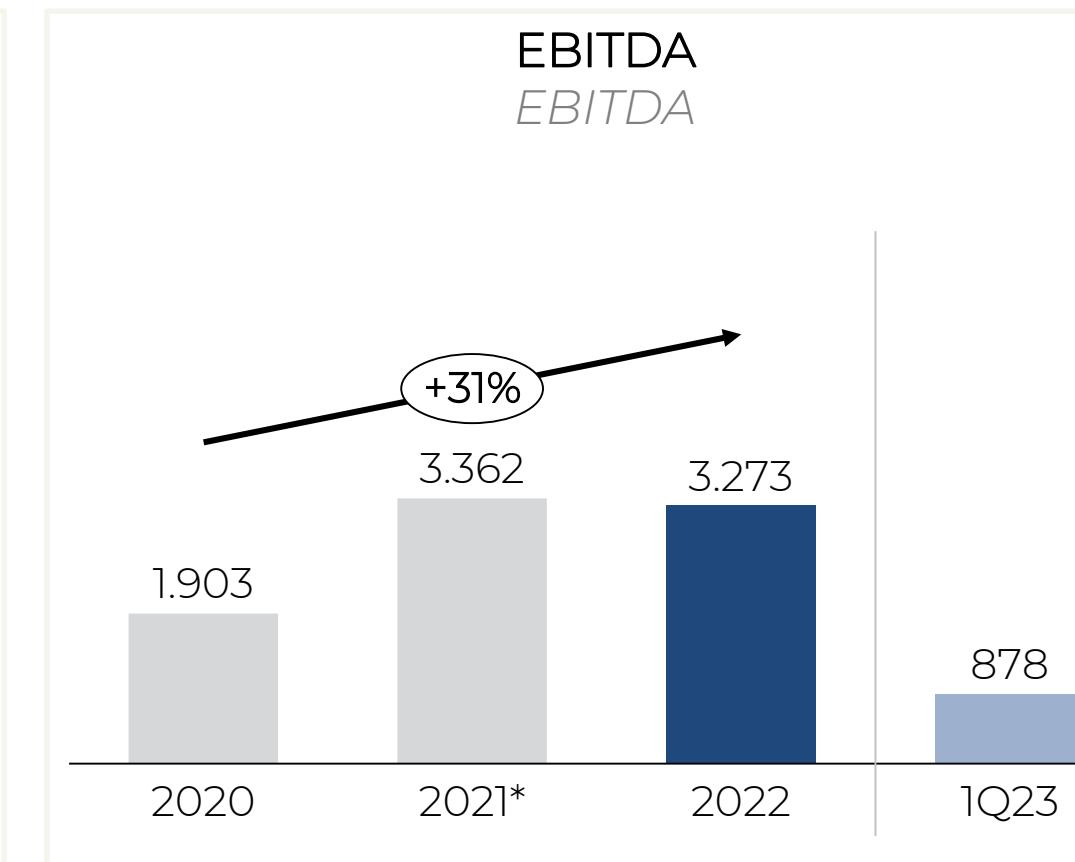
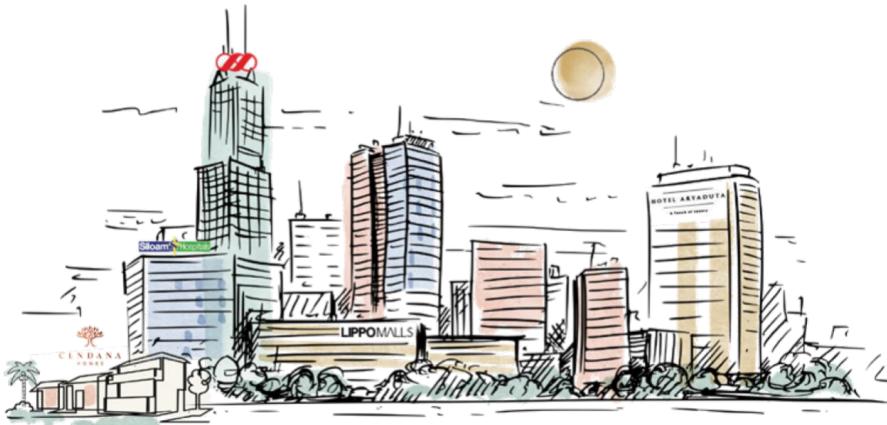
KINERJA KEUANGAN TAHUN 2022

FINANCIAL PERFORMANCE IN 2022



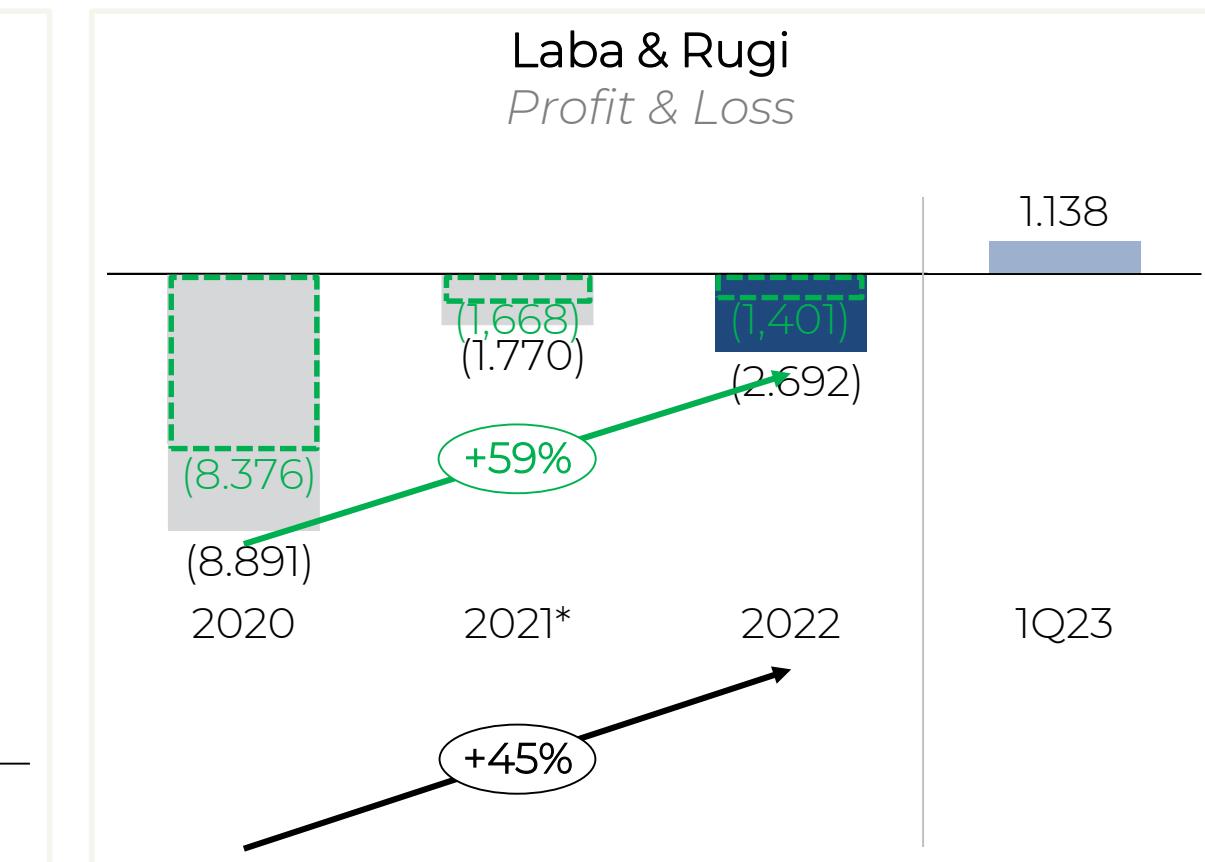
Pendapatan konsolidasi stabil mencapai Rp 14,81 triliun di tahun 2022.

Stable consolidated revenues reaching IDR 14.81 trillion in 2022.



EBITDA stabil di angka Rp 3,27 triliun di tahun 2022.

EBITDA is stable at IDR 3.27 trillion in 2022.



Kerugian bersih tercatat sebesar Rp 2,69 triliun di tahun 2022. Namun, dengan mengeluarkan dampak kerugian selisih kurs yang belum terealisasi, Perseroan berhasil mengurangi kerugian bersih menjadi -Rp 1,40 triliun.

A net loss of IDR 2.69tn was recorded in 2022. However, by excluding the impact of unrealized FX loss, the Company was able to reduce its net loss to IDR 1.40 trillion.

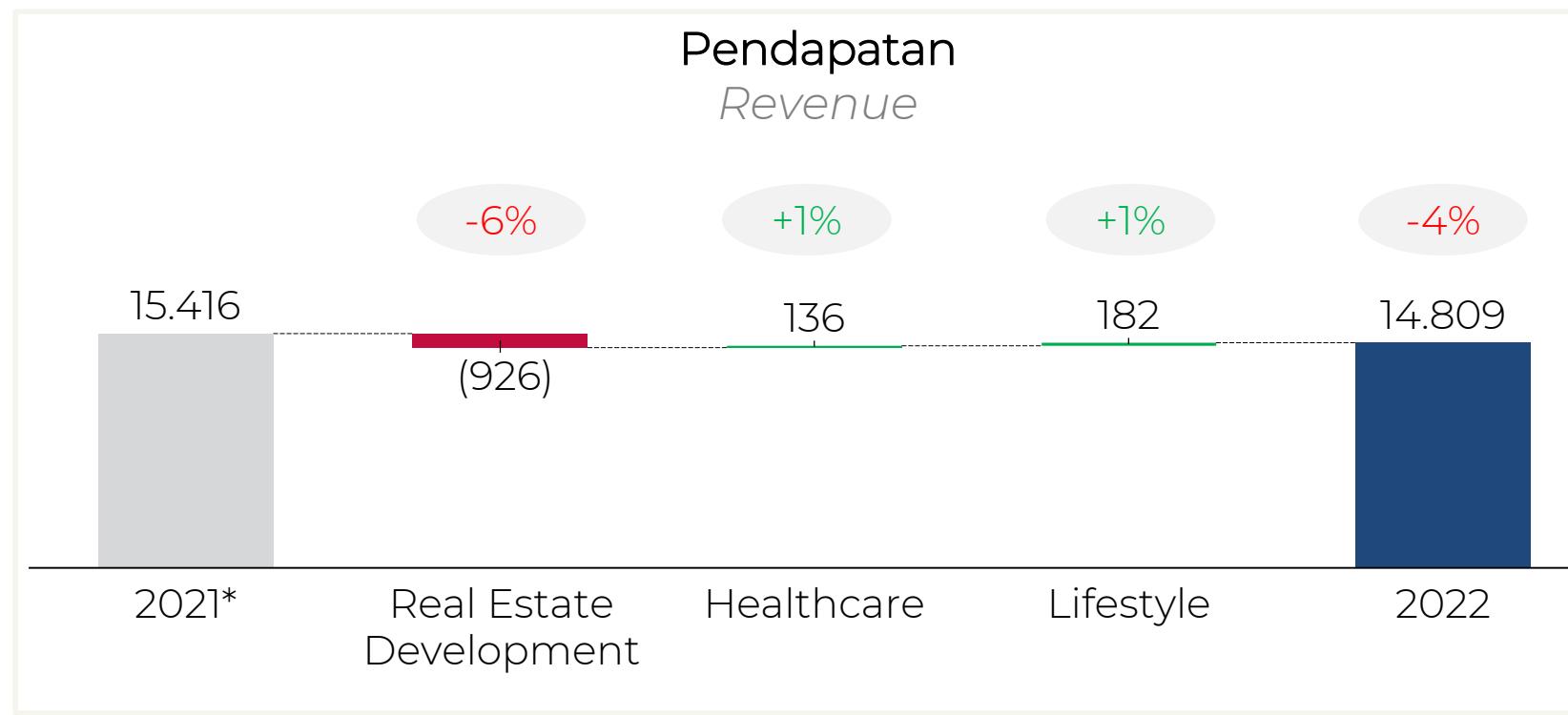
* FY21 dinormalisasi untuk mengecualikan konsolidasi LMIRT

** FY21 normalized to exclude LMIRT consolidation*

NPAT dengan mengecualikan kerugian selisih kurs
NPAT excluding FX loss

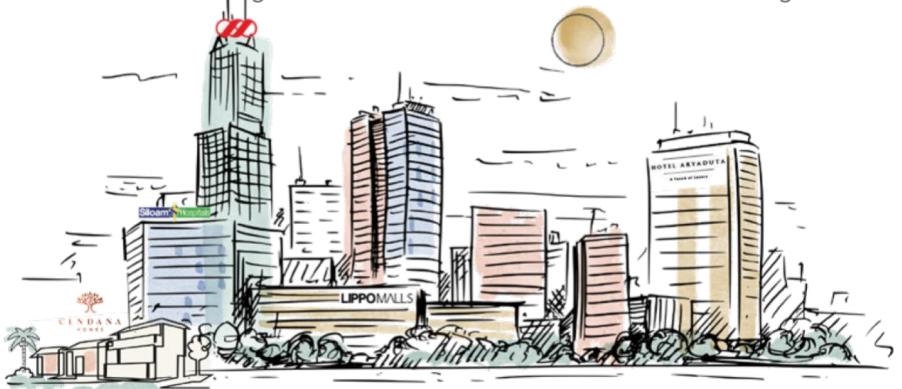
KINERJA KEUANGAN TAHUN 2022

FINANCIAL PERFORMANCE IN 2022



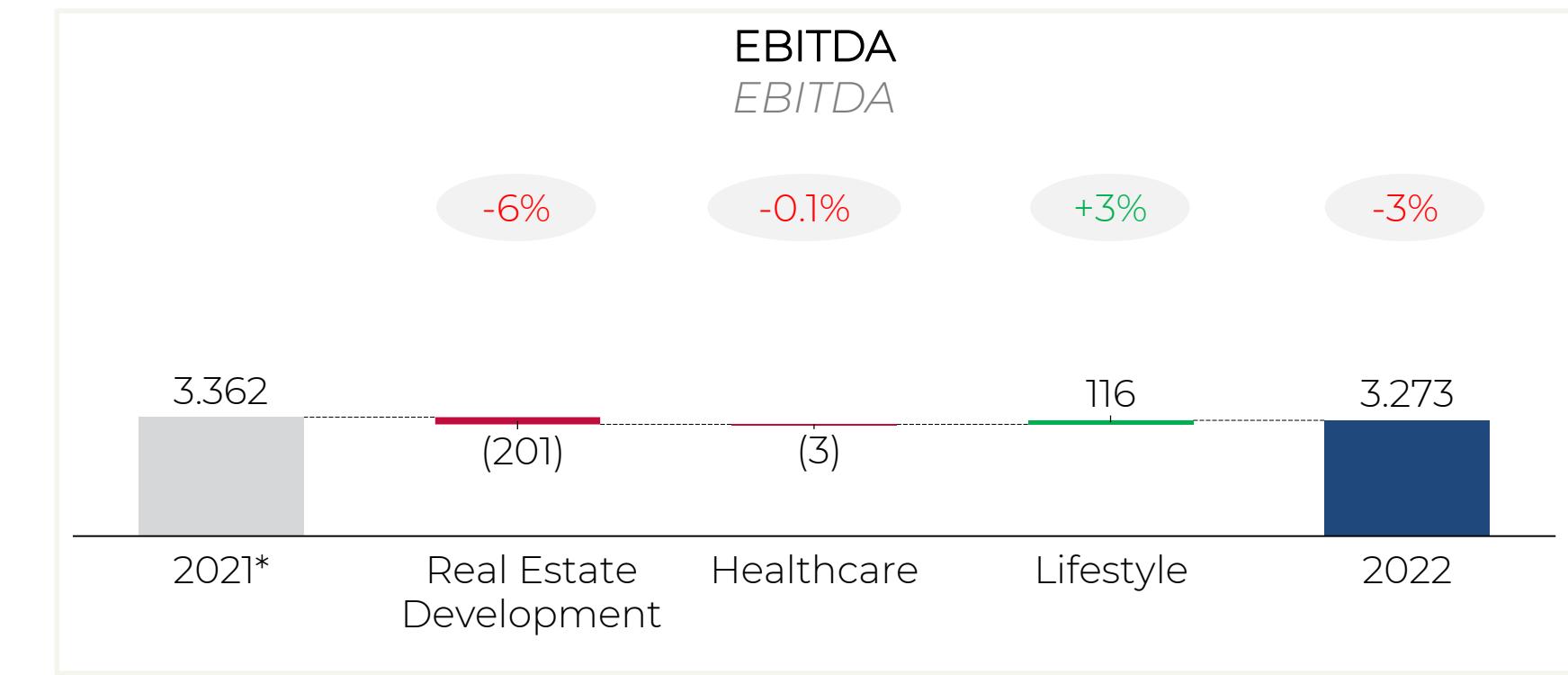
Pendapatan konsolidasi FY22 turun 4% YoY menjadi Rp 14,8tn, karena pendapatan untuk segmen real estate lebih rendah akibat sebagian besar serah terima apartemen selesai di tahun 2021. Penurunan pendapatan sebagian diimbangi dengan pemulihan yang stabil dari segmen bisnis kesehatan dan gaya hidup di tahun 2022.

FY22 consolidated revenue decreased by 4% YoY to IDR 14.8tn due to lower revenue from the real estate segment as most apartment handovers were completed in 2021. The revenue decline was partially offset with the steady recovery of healthcare and lifestyle business segment in 2022.



* FY21 dinormalisasi untuk mengecualikan konsolidasi LMIRT

* FY21 normalized to exclude LMIRT consolidation



Meskipun EBITDA konsolidasi FY22 menurun sebesar 3%, bisnis gaya hidup telah memberikan kontribusi pertumbuhan 3% YoY terhadap angka konsolidasi yang didorong oleh kinerja operasional dan margin yang lebih baik dengan mengoptimalkan biaya selama pandemi yang kami yakini bahwa peningkatan margin ini akan terus berlanjut hingga paska pandemi.

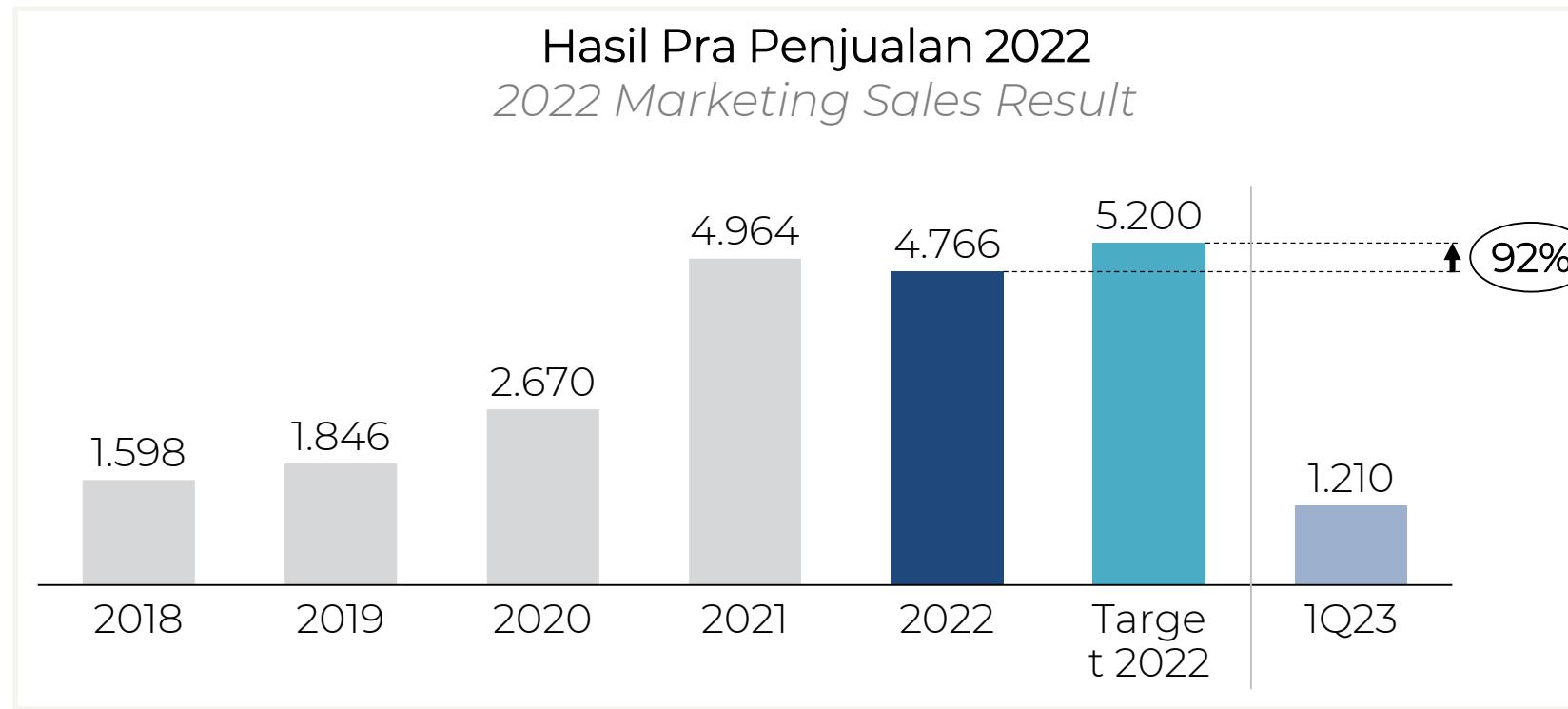
Though FY22 consolidated EBITDA declined by 3%, the lifestyle business has contributed 3% YoY growth to the consolidated figure driven by better operational performance and margin by optimizing cost during pandemic which we believe that the improved margin will carry over to post pandemic.

% kenaikan/penurunan dari angka 2021

% increase/decrease from 2021 figure

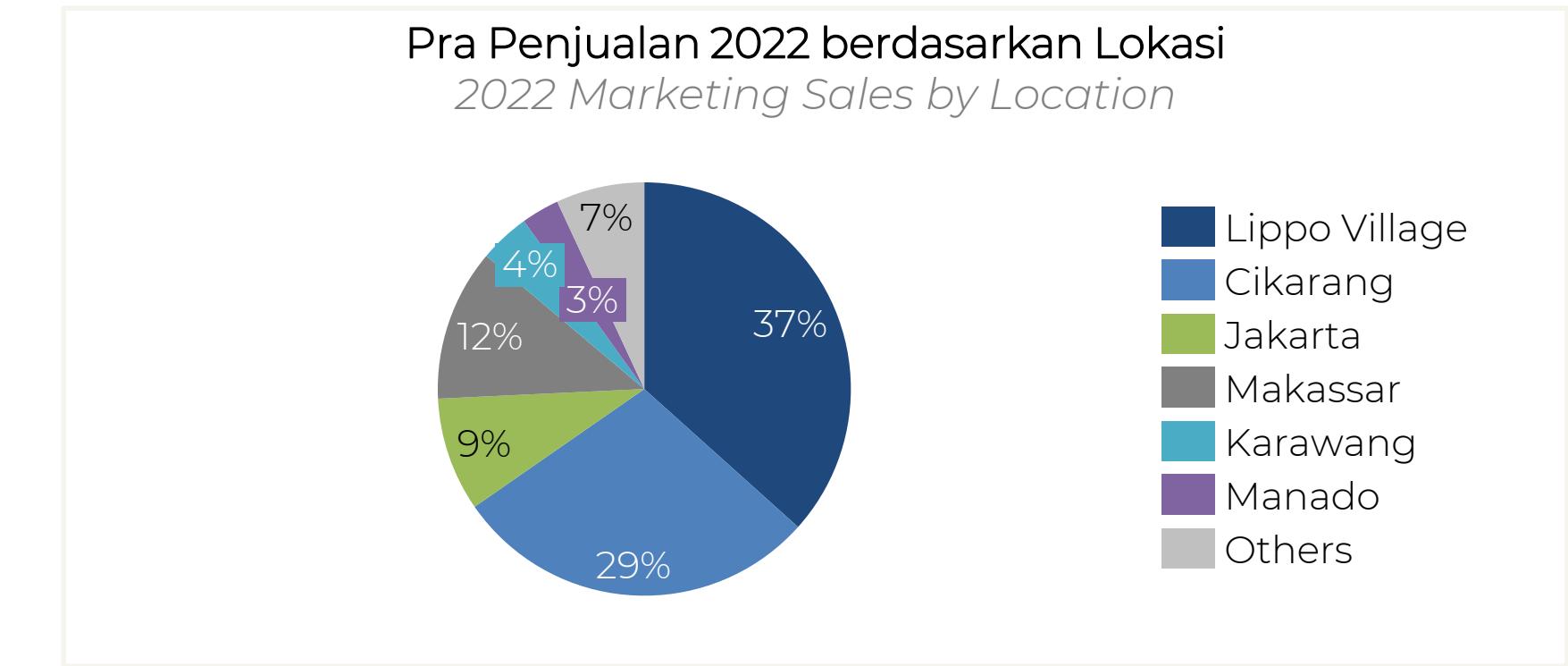
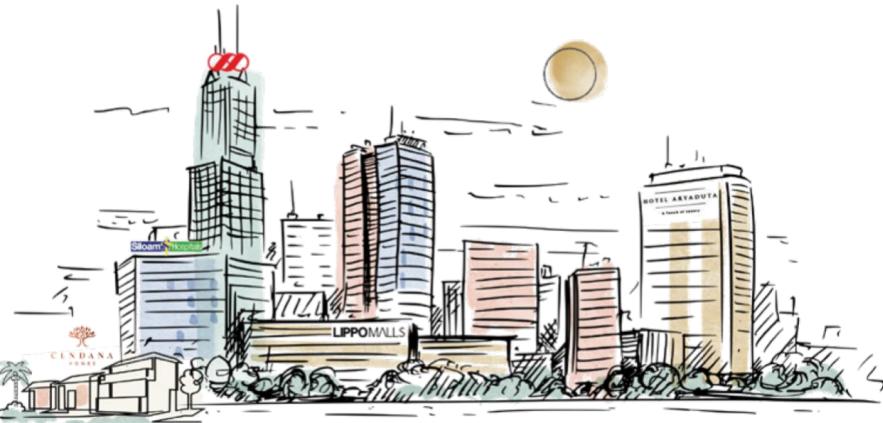
SEGMENT 1 - REAL ESTATE

SEGMENT 1 - REAL ESTATE



Pra Penjualan tahun 2022 berhasil mencapai 92% dari target. Faktor utama pencapaian Pra Penjualan di tahun 2022: 1) peluncuran seri Cendana Homes di Lippo Village, 2) peluncuran klaster perumahan di Lippo Cikarang dan 3) penjualan kavling lahan industri.

2022 marketing sales successfully achieved 92% of target. 2022 marketing sales drivers: 1) launches of Cendana Homes series in Lippo Village, 2) launches of residential clusters in Lippo Cikarang and 3) sales of industrial land plots



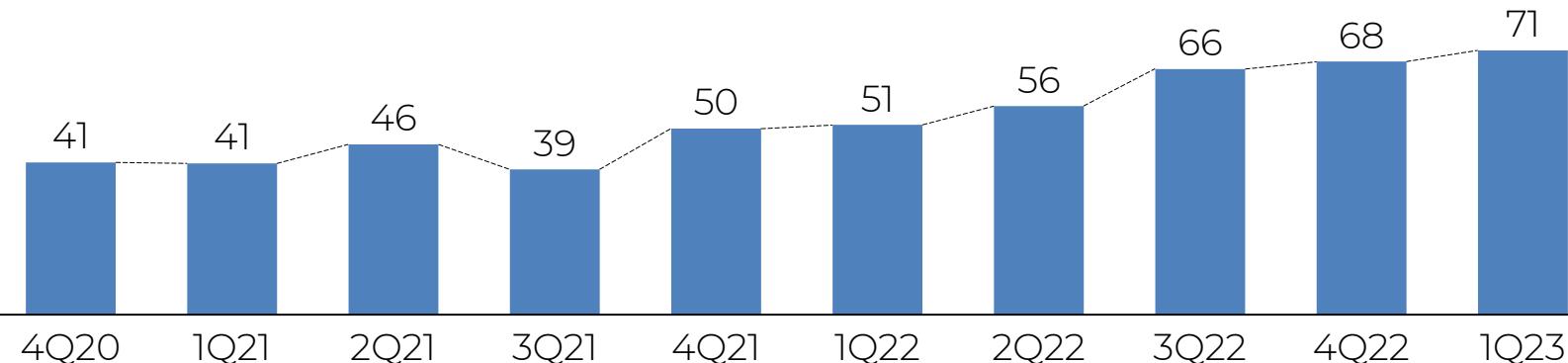
Pencapaian Pra Penjualan tahun 2022 didorong oleh properti yang berlokasi di kawasan Lippo Village dan Lippo Cikarang dimana masing-masing berkontribusi sebesar 37% dan 29%.

2022 marketing sales was driven by properties located in Lippo Village and Lippo Cikarang area where each contributed by 37% and 29%, respectively.

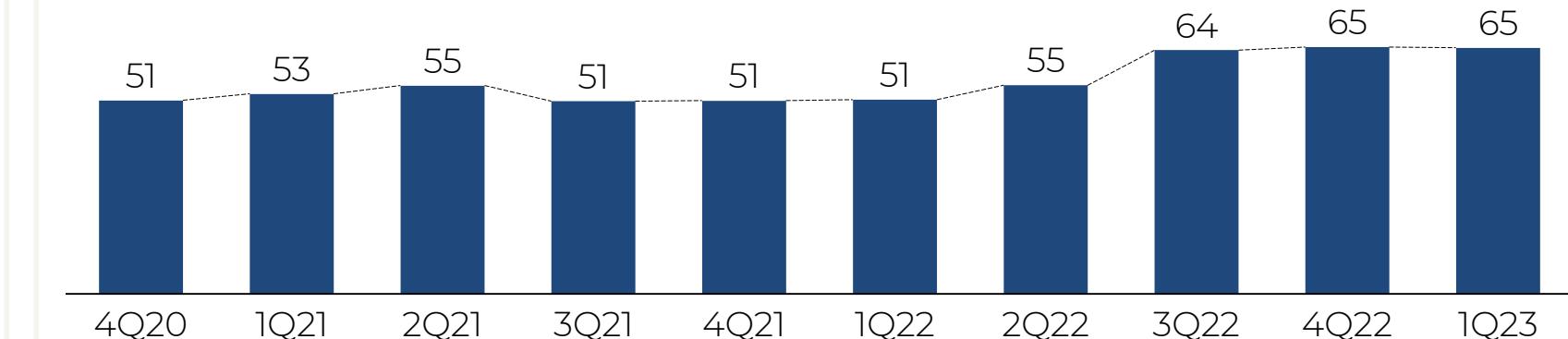
SEGMENT 2 - LAYANAN KESEHATAN

SEGMENT 2 - HEALTHCARE SERVICES

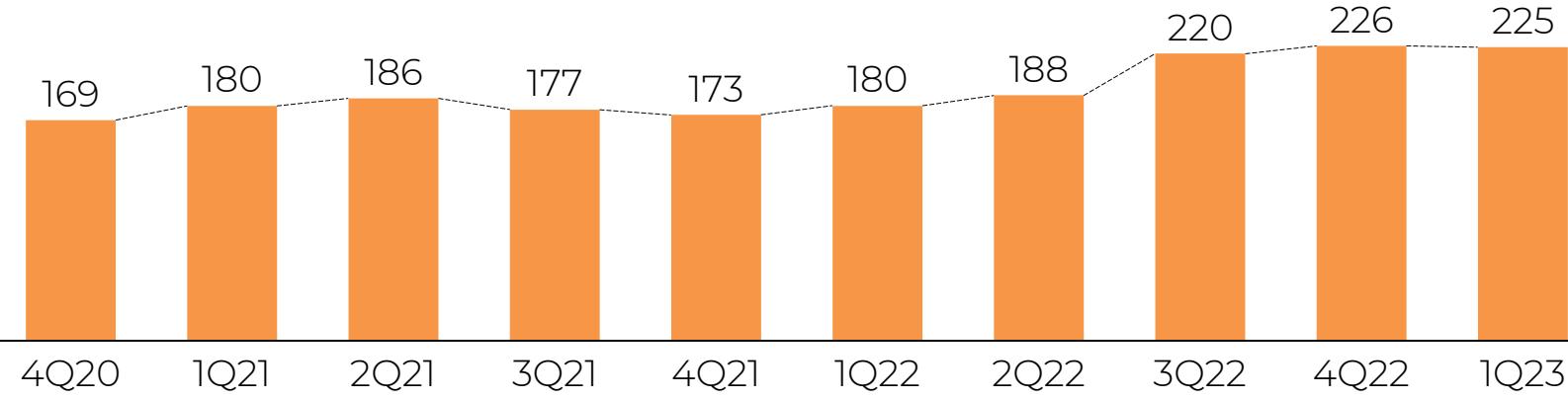
Hasil Operasional per Kuartal – Penerimaan Rawat Inap (dalam '000)
Operational Results per Quarter – Inpatient Admissions (in '000)



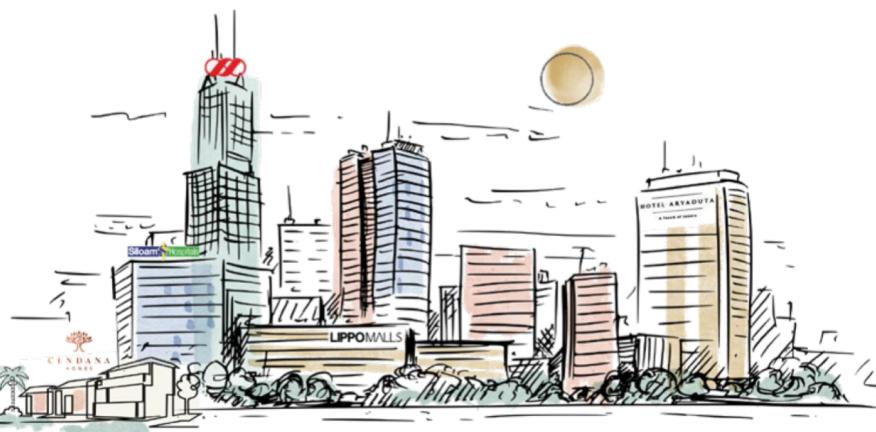
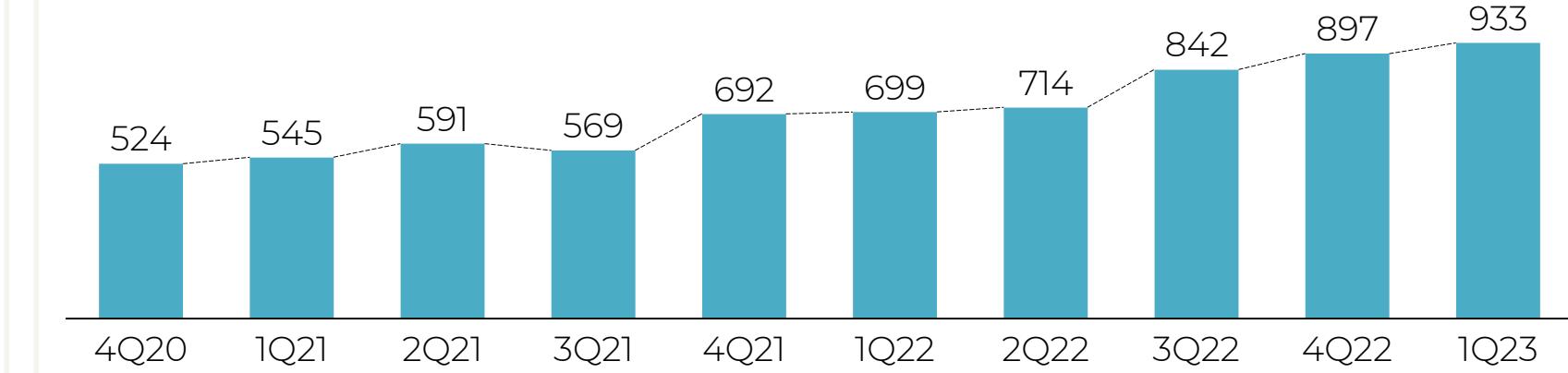
Hasil Operasional per Kuartal – Tingkat Hunian (dalam %)
Operational Results per Quarter – Occupancy Rate (in %)



Hasil Operasional per Kuartal – Jumlah Hari Rawat Inap (dalam '000)
Operational Results per Quarter – Inpatient Days (in '000)



Hasil Operasional per Kuartal – Kunjungan Pasien Rawat Jalan (dalam '000)
Operational Results per Quarter – Outpatient Visits (in '000)



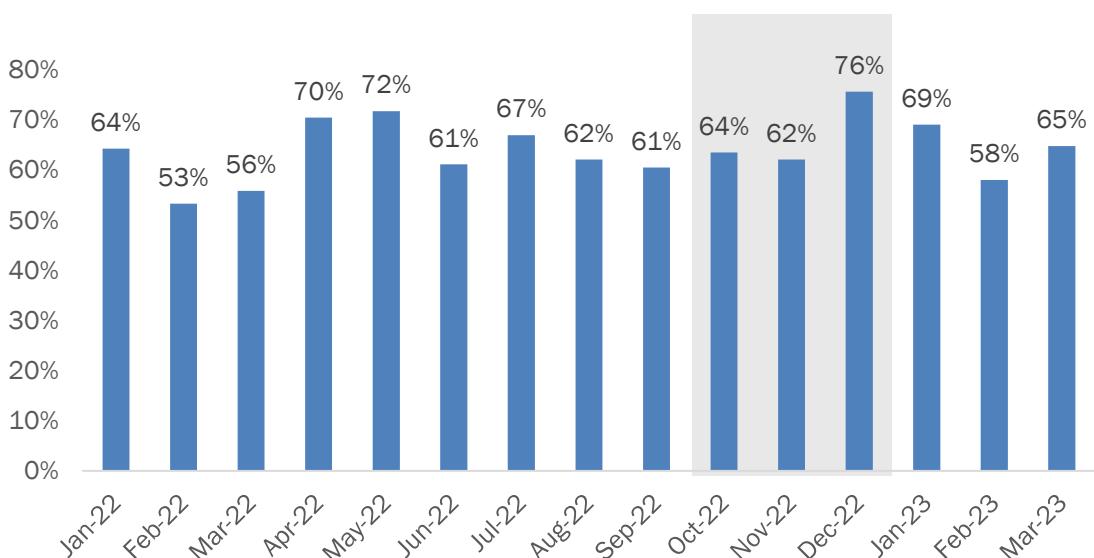
Kinerja operasional Siloam tetap berada pada arah pertumbuhan yang kuat di 4Q22. Siloam mencatat jumlah hari rawat inap dan jumlah kunjungan pasien rawat jalan tertinggi sejak 4Q20. Hampir seluruh pencapaian ini dikontribusikan dari pendapatan non-COVID-19 sepanjang 2 kuartal terakhir tahun 2022.

Siloam's operational performance remains on a strong upwards growth trajectory in 4Q22. Siloam saw its highest volume of Inpatient Days and Outpatient Visits since 4Q20. This was achieved with little to none COVID-19-related revenue in the last 2 quarters of 2022.

SEGMENT 3 – GAYA HIDUP

SEGMENT 3 – LIFESTYLE

Pengunjung mal sebagai % dari rata-rata pengunjung tahun 2019
Malls visitors as % of average 2019 visitors

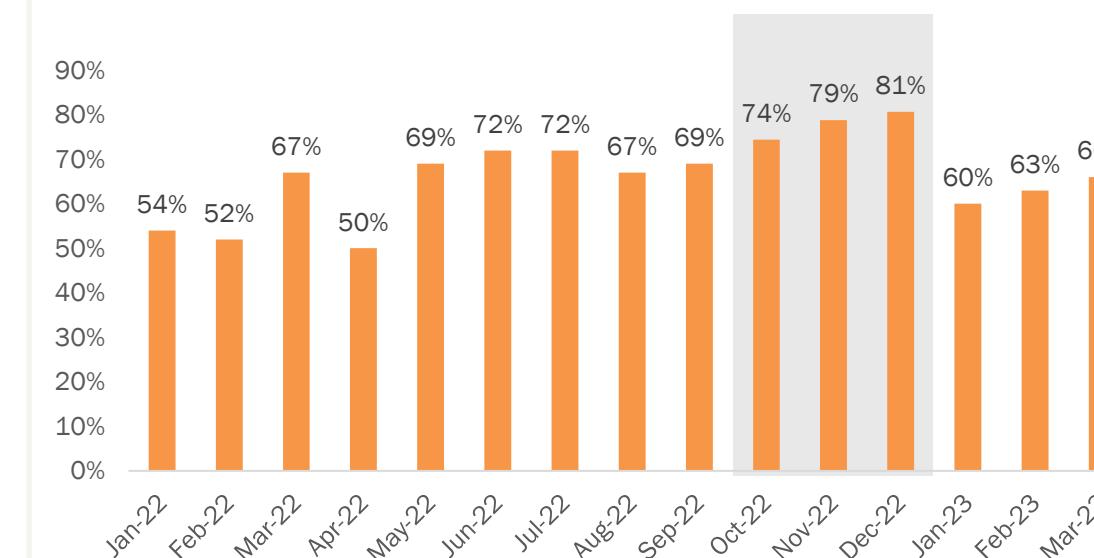


Jumlah pengunjung mall telah meningkat menjadi rata-rata 67% pada 4Q22 dengan jumlah pengunjung pada Desember 2022 telah mencapai level tertinggi sejak pandemi dimulai pada Maret 2020.

Footfall traffic has increased to an average of 67% in 4Q22 with traffic in December 2022 has reached highest level since pandemic started in March 2020.



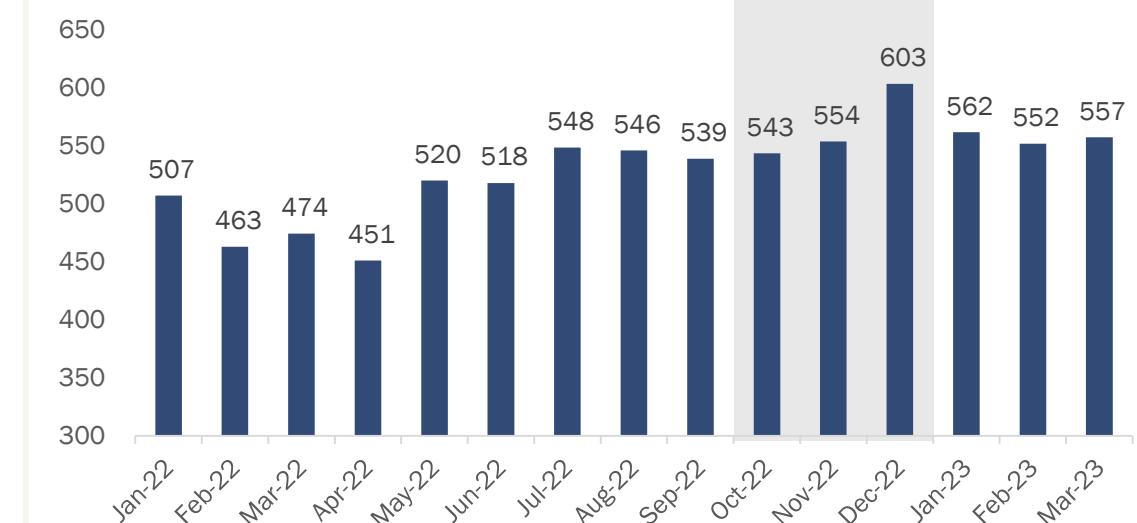
Tingkat Hunian Hotel
Hotel Occupancy



Rata-rata tingkat hunian hotel di 4Q22 meningkat menjadi 78%. Tren naik ini didukung oleh dibukanya kembali Aryaduta Bali, peningkatan aktivitas perjalanan bisnis, dan liburan di seluruh Indonesia.

Hotel occupancy rate in 4Q22 increased to an average of 78%. The uptrend is supported by the reopening of Aryaduta Bali, increase in both business and leisure travelers across Indonesia.

Rata-rata Tarif Kamar Hotel
Hotel Average Room Rate



Rata-rata tarif kamar hotel meningkat menjadi Rp 566.687 pada 4Q22 sejalan dengan kenaikan tingkat hunian hotel.

Average room rate increased to average of IDR 566,687 in 4Q22 in line with the increase in occupancy rate.

LAPORAN TUGAS PENGAWASAN DEWAN KOMISARIS TAHUN 2022

*THE BOARD OF COMMISSIONERS' SUPERVISORY REPORT
IN 2022*



LAPORAN TUGAS PENGAWASAN DEWAN KOMISARIS TAHUN 2022

REPORT FROM THE BOARD OF COMMISSIONERS' ON THEIR
SUPERVISORY DUTIES OF 2022



- Memantau dan memastikan pelaksanaan rencana transformasi strategis Perseroan pada tahun 2022
Supervised and ensured the implementation of the Company's strategic transformation plan in 2022
- Melakukan evaluasi dan pengawasan terhadap kinerja, kebijakan dan kegiatan Direksi dalam pengelolaan Perseroan
Evaluating and supervising the performance, policies, and activities of the BOD in managing the Company
- Melalui Komite Audit melakukan penelaahan Laporan Keuangan Perseroan, penelaahan temuan dan rekomendasi auditor (internal dan eksternal) serta memberikan saran atas tindaklanjutnya termasuk memberikan saran untuk memperkuat Pengelolaan risiko, sistem administrasi keuangan, dsb; monitoring Satuan Audit Internal dan Manajemen Risiko, serta Pengawasan Kepatuhan atas regulasi yang berlaku,
Through the Audit Committee, reviewed the Company's Financial Statements, auditor's findings and recommendations, (both from internal and external) as well as provided suggestions for follow-up actions including provided suggestions to strengthen risk management, financial administration systems, etc.; monitoring the Internal Audit and Risk Management Units, as well as Compliance Supervision on applicable regulations.
- Melalui Komite Nominasi dan Remunerasi, Dewan Komisaris telah melakukan penelaahan atas sistem remunerasi, promosi, nominasi anggota Direksi, pelatihan dan penerapan budaya korporasi T
Through the NRC, reviewed the remuneration system, promotion, nomination of members of BOD, training and implementation of corporate culture

*Enhancing Innovation and Sustainability
To Reach New Heights*



TERIMA KASIH
THANK YOU



RAPAT UMUM PEMEGANG SAHAM TAHUNAN

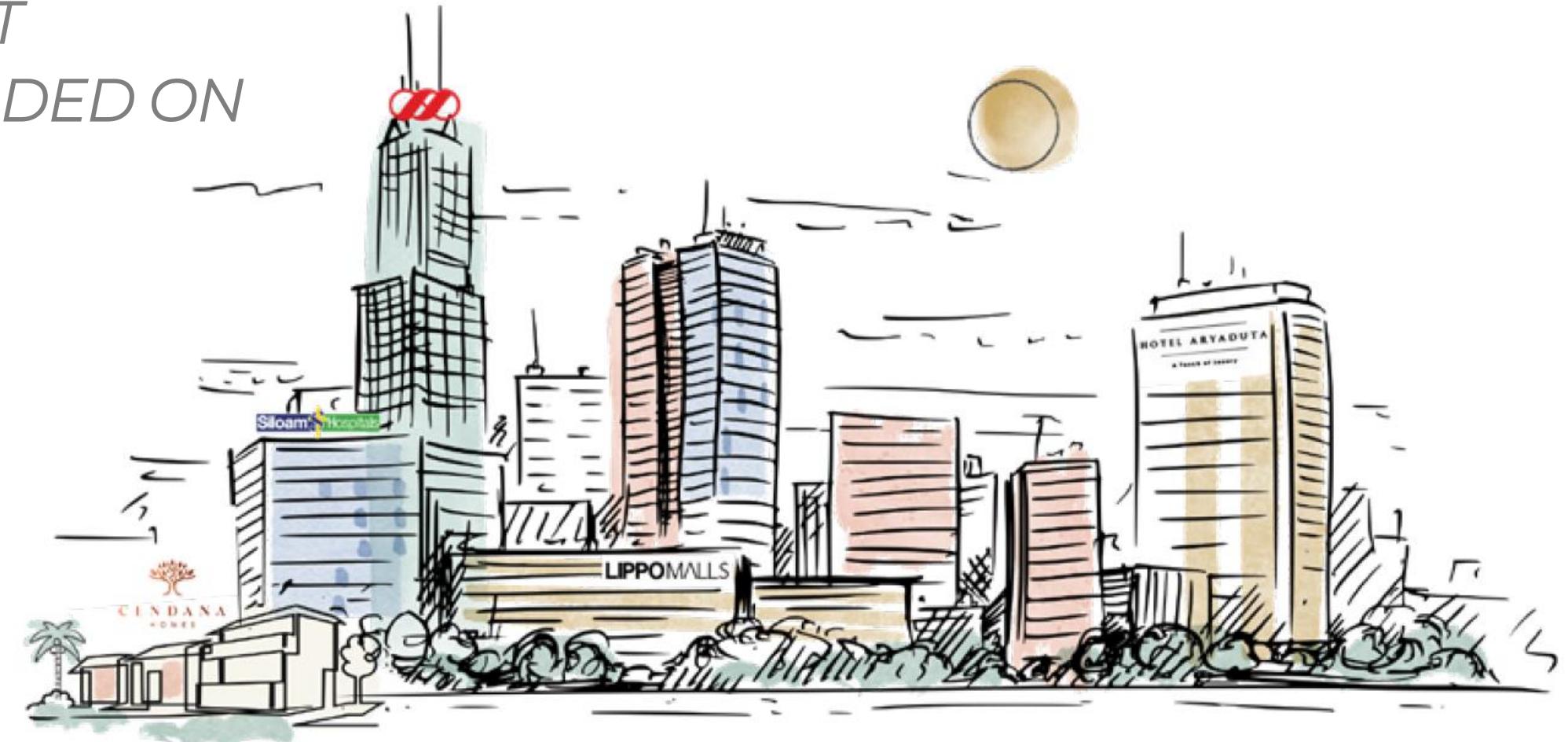
ANNUAL GENERAL MEETING OF
SHAREHOLDERS

15 JUNI/JUNE 2023

02

PENETAPAN PENGGUNAAN LABA BERSIH PERSEROAN UNTUK TAHUN BUKU YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2022

*ALLOCATION OF THE COMPANY'S NET
PROFIT FOR THE FINANCIAL YEAR ENDED ON
31 DECEMBER 2022*



AGMS - 15 JUNI/JUNE 2023

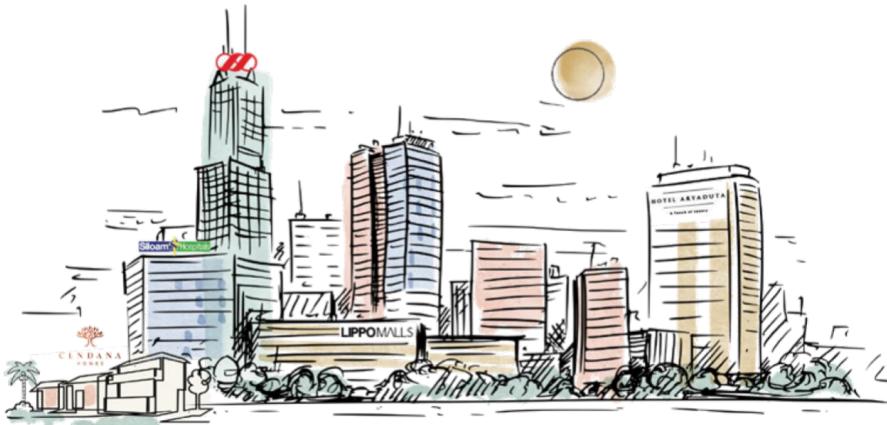
PENJELASAN

DESCRIPTION



- Mencakup persetujuan sesuai persyaratan Anggaran Dasar Perseroan dan Pasal 69 UUPT, bahwa Laporan Keuangan yang memuat Neraca dan Perhitungan Laba Rugi Perseroan untuk tahun buku yang berakhir tanggal 31 Desember 2022 harus mendapatkan persetujuan dari Rapat Umum Pemegang Saham.

Covers the approval as required under Article of Association of the Company and Article 69 of UUPT that the Company's Financial Report consists of Balance Sheet and Statement of Profit or Loss of the Company for the year ended on 31 December 2022 shall obtain approval from the General Meeting of Shareholders.



*Enhancing Innovation and Sustainability
To Reach New Heights*



TERIMA KASIH
THANK YOU



RAPAT UMUM PEMEGANG SAHAM TAHUNAN

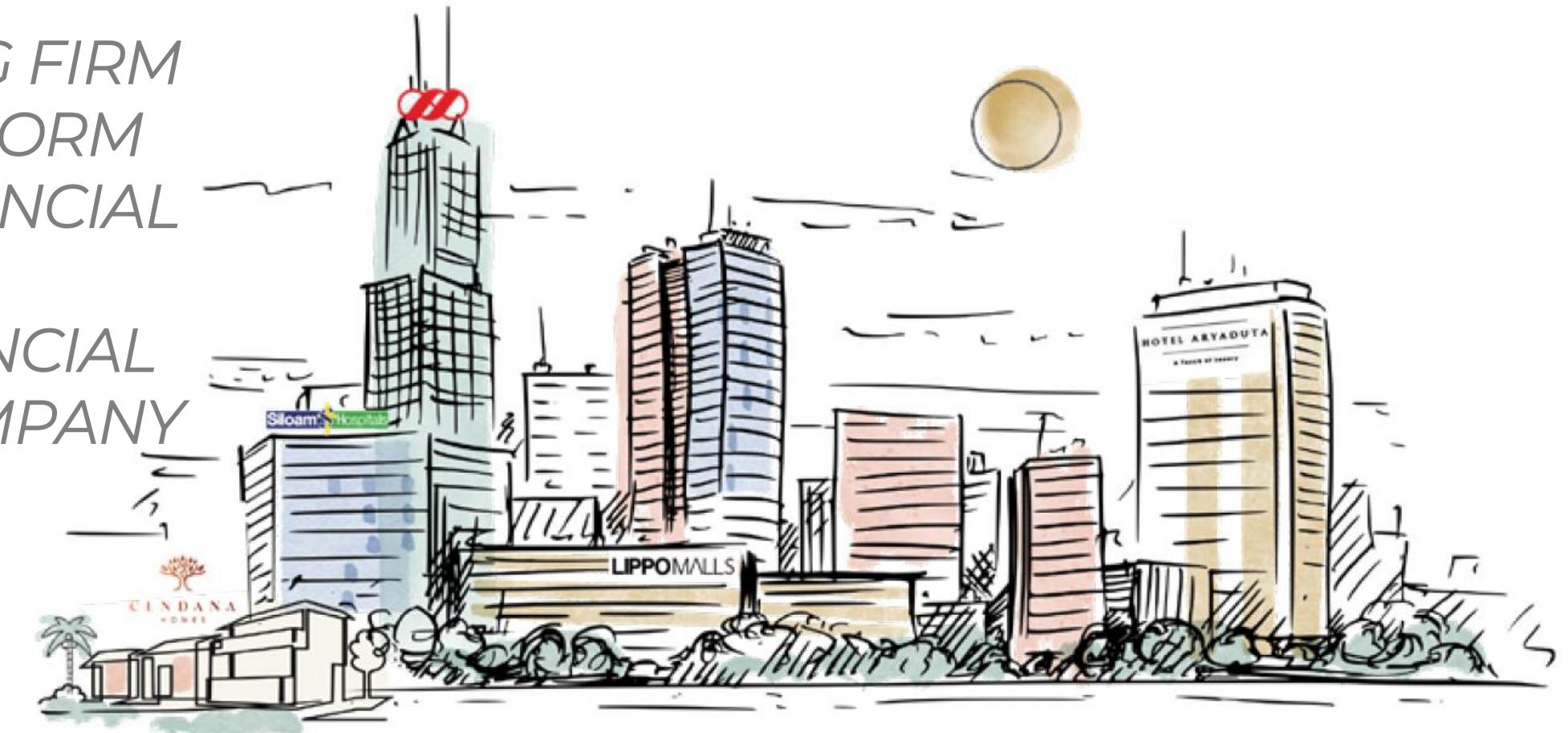
ANNUAL GENERAL MEETING OF
SHAREHOLDERS

15 JUNI/JUNE 2023

03

**PENUNJUKAN KANTOR AKUNTAN PUBLIK DAN/ATAU AKUNTAN PUBLIK
UNTUK MELAKUKAN AUDIT LAPORAN KEUANGAN PERSEROAN UNTUK
TAHUN BUKU YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2023
TERMASUK AUDIT ATAS LAPORAN KEUANGAN LAIN YANG DIBUTUHKAN
PERSEROAN**

APPOINTMENT OF PUBLIC ACCOUNTING FIRM
AND/OR PUBLIC ACCOUNTANT TO PERFORM
AUDIT ON THE COMPANY FOR THE FINANCIAL
YEAR ENDED ON 31 DECEMBER 2023
INCLUDING ANY OTHER AUDITED FINANCIAL
STATEMENTS AS REQUIRED BY THE COMPANY



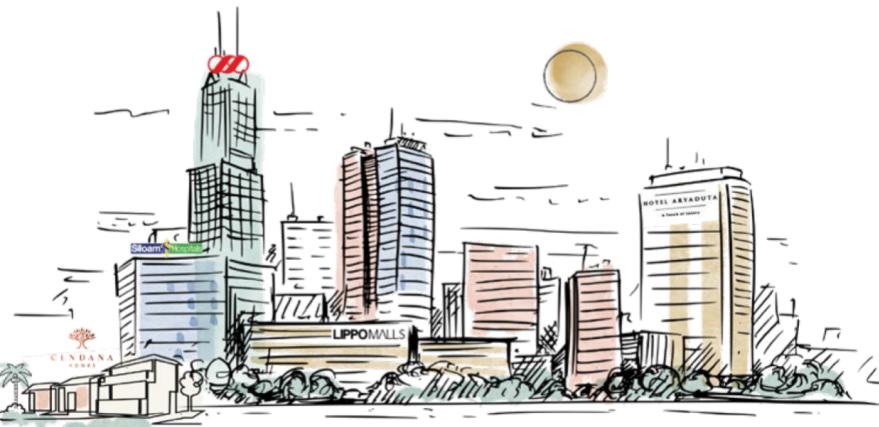
PENJELASAN

DESCRIPTION



Berdasarkan Pasal 13 ayat 1 Peraturan OJK No. 13/POJK.03/2017 ("POJK 13/2017"), bahwa Penunjukan Akuntan Publik dan/atau Kantor Akuntan Publik yang akan memberikan jasa audit atas informasi keuangan historis tahunan wajib diputuskan oleh Rapat Umum Pemegang Saham dengan mempertimbangkan usulan Dewan Komisaris atas dasar rekomendasi Komite Audit.

In accordance to the Article 13 paragraph 1 of OJK Regulation No. 13/POJK.03/2017 ("POJK 13/2017") stipulated that the appointment of Public Accountant and/or Public Accounting Firm which will perform audit services on the Company's Financial Statement must be approved by the General Meeting of Shareholders by taking into account proposal from the Board of Commissioners and the recommendation from the Audit Committee.



*Enhancing Innovation and Sustainability
To Reach New Heights*



TERIMA KASIH
THANK YOU



RAPAT UMUM PEMEGANG SAHAM TAHUNAN

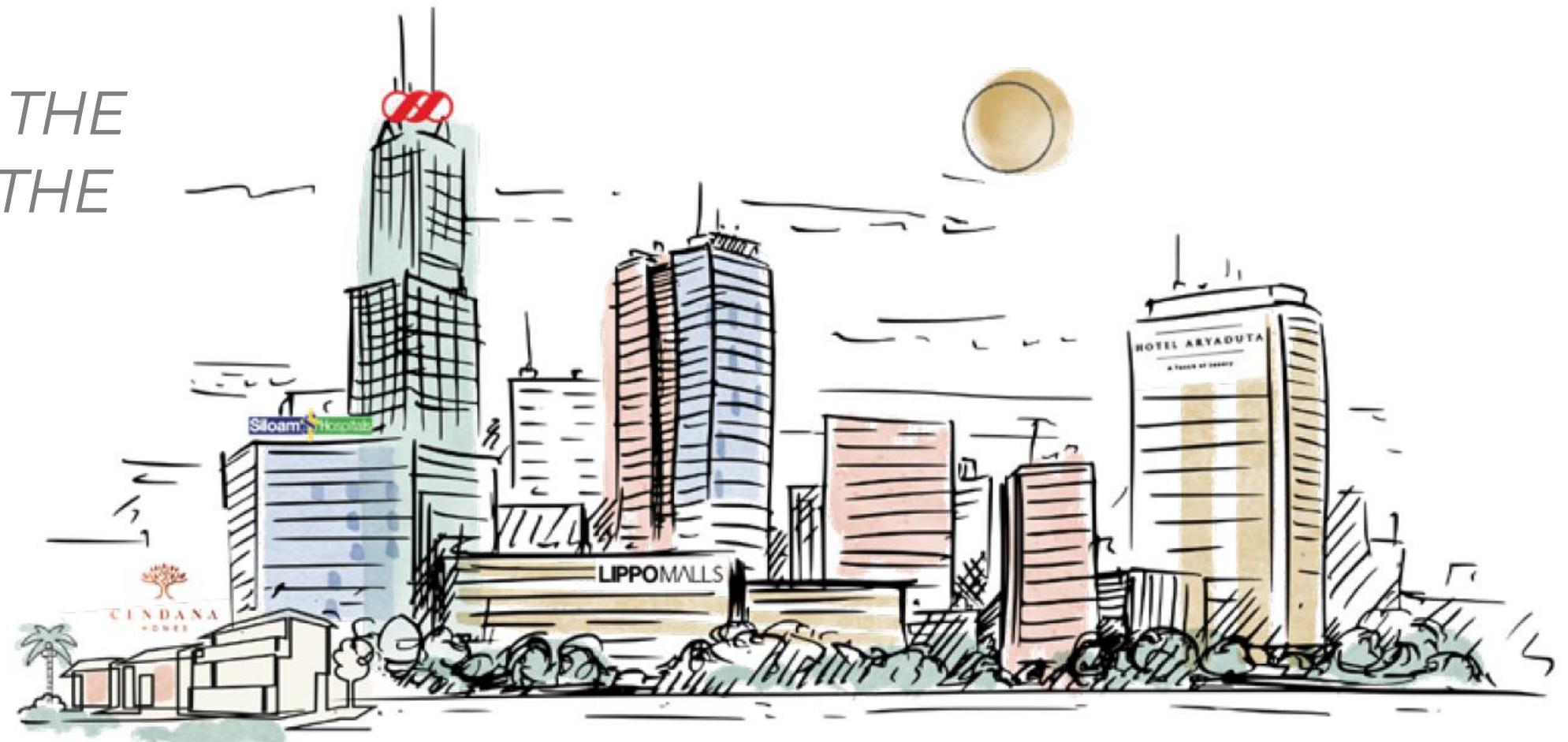
ANNUAL GENERAL MEETING OF
SHAREHOLDERS

15 JUNI/JUNE 2023

04

PERUBAHAN DAN/ATAU PERNYATAAN KEMBALI SUSUNAN ANGGOTA DIREKSI DAN/ATAU DEWAN KOMISARIS PERSEROAN

*CHANGES AND/OR RESTATEMENT OF THE
COMPOSITION OF THE MEMBERS OF THE
BOARD OF DIRECTORS AND/OR
THE BOARD OF COMMISSIONERS
OF THE COMPANY*



AGMS - 15 JUNI/JUNE 2023

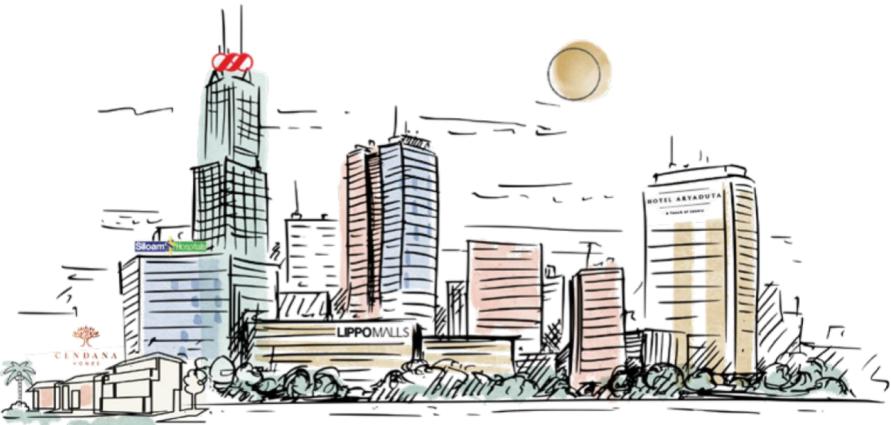
PENJELASAN

DESCRIPTION



Perubahan dan/atau pernyataan kembali susunan Direksi dan/atau Dewan Komisaris Perseroan akan dilakukan dengan memperhatikan rekomendasi dari Komite Nominasi dan Remunerasi Perseroan, dan mengacu pada ketentuan Pasal 94 ayat 1 dan Pasal 111 ayat 1 UUPT, Pasal 3 Pasal 4 dan Pasal 23 Peraturan OJK No. 33/POJK.04/2014 tentang Direksi dan Dewan Komisaris Emiten atau Perusahaan Publik, Pasal 15 ayat 3, ayat 6 dan ayat 10 serta Pasal 18 ayat 5 dan ayat 7 Anggaran Dasar Perseroan.

Any changes and/or restatement to the composition of the Board of Directors and/or Board of Commissioners of the Company will consider the recommendation from the Company's Nomination and Remuneration Committee, Article 94 paragraph 1 and Article 111 paragraph 1 the Company Law, Article 3, Article 4 and Article 23 OJK Regulation No. 33/POJK.04/2014, Article 15 paragraph 3, paragraph 6 and paragraph 10 and Article 18 paragraph 5 and paragraph 7 the Company's AOA.



*Enhancing Innovation and Sustainability
To Reach New Heights*



TERIMA KASIH
THANK YOU



15 JUNI/JUNE 2023



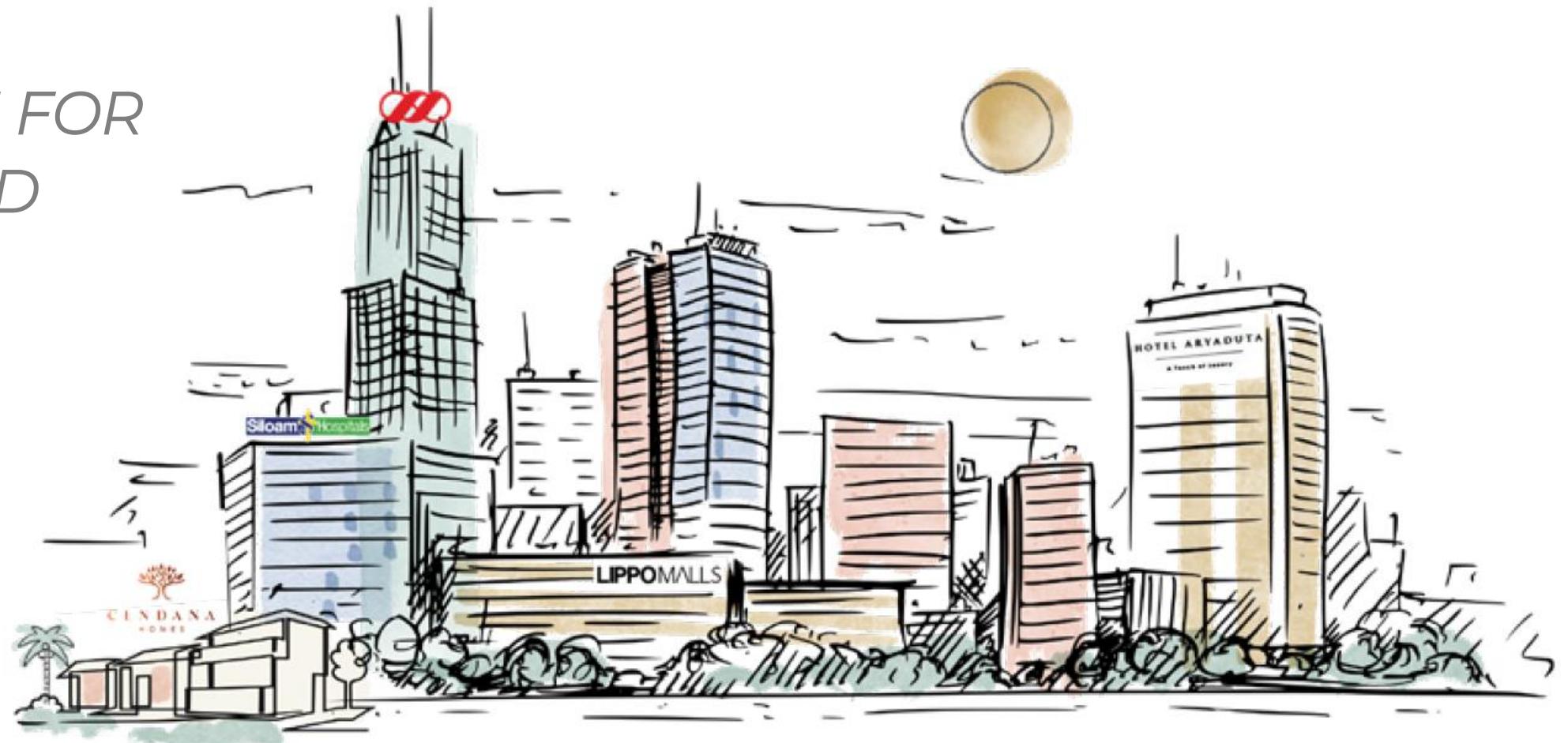
RAPAT UMUM PEMEGANG SAHAM TAHUNAN

*ANNUAL GENERAL MEETING OF
SHAREHOLDERS*

05

PENETAPAN REMUNERASI BAGI ANGGOTA DEWAN KOMISARIS DAN ANGGOTA DIREKSI UNTUK TAHUN 2023

*DETERMINATION OF REMUNERATION FOR
THE BOARD OF COMMISSIONERS AND
THE BOARD OF DIRECTORS OF THE
COMPANY FOR THE YEAR OF 2023*



AGMS - 15 JUNI/JUNE 2023

PENJELASAN

DESCRIPTION



- Pasal 96 jo Pasal 113 Undang Undang Perseroan Terbatas No. 40 Tahun 2007 yang mengatur penetapan remunerasi anggota Direksi dan Dewan Komisaris oleh Rapat Umum Pemegang Saham
Article 96 jo Article 113 Company Law No. 40 Year 2007 stipulating the decision of remuneration for Board of Directors and Board of Commissioners taken by the General Meeting of Shareholders rate and the type shall be stipulated in the GMS, by considering the applicable laws and regulations.
- Sebagai pelaksanaan fungsi remunerasi berdasarkan Peraturan OJK No. 34/POJK.04/2014 tentang Komite Nominasi dan Remunerasi Emiten atau Perusahaan Publik dimana penetapan remunerasi anggota Direksi dan Dewan Komisaris dimandatkan kepada Dewan Komisaris

Implementation of the remuneration function based on OJK Regulation No. 34/POJK.04/2014 concerning The Nomination and Remuneration Committee of Issuers or Public Companies whereby decision on remuneration for members of the Board of Directors and the Board of Commissioners is mandated to the Board of Commissioners



*Enhancing Innovation and Sustainability
To Reach New Heights*



TERIMA KASIH
THANK YOU



RAPAT UMUM PEMEGANG SAHAM TAHUNAN

ANNUAL GENERAL MEETING OF
SHAREHOLDERS

15 JUNI/JUNE 2023

06

LAPORAN PERTANGGUNGJAWABAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM TERBATAS IV PERSEROAN

*REPORT ON THE USE OF PROCEEDS OF
RIGHTS ISSUE IV OF THE COMPANY*



AGMS - 15 JUNI/JUNE 2023

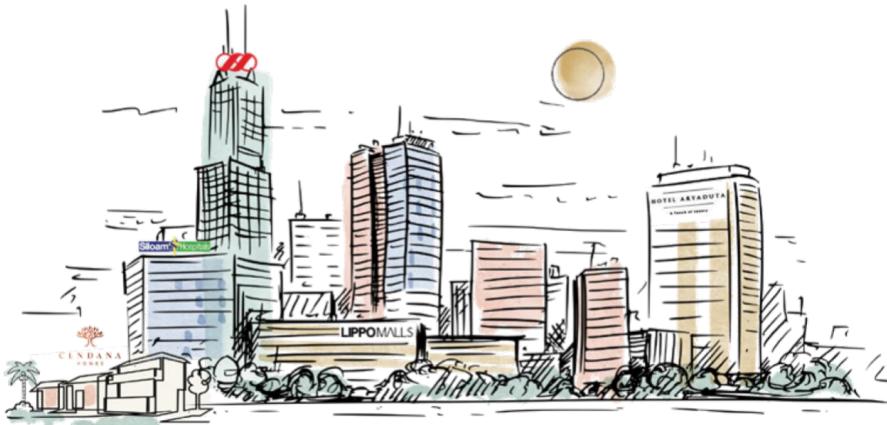
PENJELASAN

DESCRIPTION



Berdasarkan Pasal 6 Peraturan Otoritas Jasa Keuangan No. 30/POJK.04/2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum (“POJK 30/2015”) diatur bahwa dana hasil penawaran umum harus dilaporkan kepada Rapat Umum Pemegang Saham.

In accordance with the Article 6 of Financial Services Authority Regulation No. 30/POJK.04/2015 on the Report on Public Offering User of Proceed (“POJK 30/2015”) the use of proceed from public offerings must be reported to the General Meeting of Shareholders.



*Enhancing Innovation and Sustainability
To Reach New Heights*



TERIMA KASIH
THANK YOU